Year in Review 2016

HIGHLIGHTS



Introduced

Hosted a workshop at

MARKETING STATS

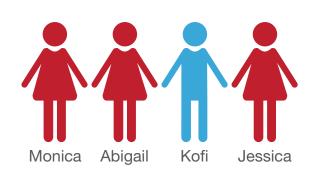


NEW CUSTOMERS





NEW EMPLOYEES



Social Media **Posts** 86 Emails Sent Compliance Blog

TRADESHOWS



HISTORY

Involved in the financial services industry since...



SERVICED



57,205







Born May

Due May Due June



